

Friday, 13 March 2026



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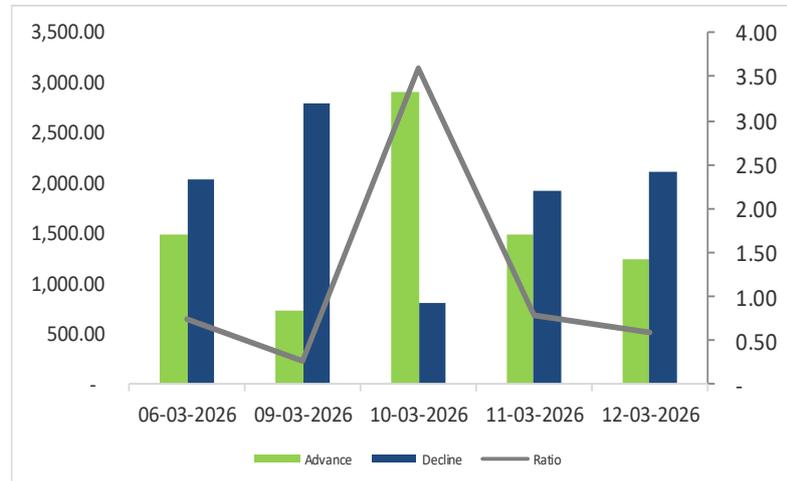
Sector Performance

Indices	Last Close	% Change	20 - Days EMA	50 - Days EMA	100 - Days EMA	200 - Days EMA
Nifty Smallcap 100 Free	16305.25	-0.67%	16968.03	17264.46	17508.48	17595.49
Nifty MidCap 50	15922.2	-0.43%	16882.33	16965.13	16863.52	16517.12
Nifty Auto	25098	-3.19%	27317.45	27409.44	27001.1	26005.16
Bank Nifty	55100.95	-1.14%	59558.55	59219.73	58383	56802.27
Nifty Energy	36834.35	1.93%	35041.21	35011.91	35112.01	35258.03
Nifty Financial Services	25663.2	-0.99%	27419.73	27407.26	27212.92	26607.61
Nifty FMCG	48189.15	-1.77%	51652.26	52942.6	53946.56	54764.15
Nifty IT	29579.45	-0.24%	37710.75	37731.13	37366.78	37351.09
Nifty Pharma	23275.2	-0.31%	22047.24	22277.69	22302.12	22117.4
Nifty PSU Bank	8846.05	-0.03%	8806.05	8603.41	8255.62	7762.85
NIDEFENCE	8229.4	-0.34%	7841.5	7837.91	7856.99	7695.88

Volume Shockers

Symbol	Total Traded Quantity (in Lakhs)	Close Price	1- Week Avg Volume (% Change)
NTPCGREEN	1653.46	97.00	5.59
ATGL	485.86	609.50	4.19
REGAAL	200.63	87.69	3.96
JSWENERGY	193.17	519.00	3.83
CESC	166.10	159.20	3.81
KPIGREEN	156.65	396.00	4.74
CONFIPET	93.80	35.49	4.61
DOMS	67.86	2144.50	5.78
TTKPRESTIG	67.81	588.00	4.64
STOVEKRAFT	63.65	507.00	4.68

NSE Advance – Decline Ratio



Technical View – NIFTY (23,639.15)

NIFTY [N59901] 23639.15, -0.95%
Price Avg(E,20) Avg(E,50)



Observations

- Thursday saw NIFTY entering the market at 23,674.85 as the stock rises to mark the intraday high at 23,833.15 as it closes 0.95% down from the previous day’s close at 23,639.15. The auto sector was the worst performer yet again as the sectoral indice lost more than 3% with M&M topping the losers list all over concerns of natural gas shortage. Extended geopolitical instability along with weakening rupee and surging commodity prices all together created a negative market environment for the benchmark index.
- The NIFTY50 index portrayed a small bodied bearish candle with longer upper shadow and a lower shadow as it extended the lower high- lower low formation. The stock trades well beneath the key moving averages and is yet to cross the lower Bollinger Band MACD histogram shifted to -167.31 as the MACD line extends the fall and position below the Zero and Signal line. RSI has sharply dropped to 28.02, entering the oversold territory while it is trending downwards and away from the reference line. Collectively, the indicators signal strengthening bearish momentum and only minor bounce-backs can be expected.
- Looking at the levels, it appears that 24059 is performing as a significant resistance level for the Nifty. On the higher side, though, 23815/22847/23953 levels will act as a resistance area for the NIFTY. If we look at the lower side, support is located at 23538/23505/23399 and 23294 levels.

20 – Days EMA	50 – Days EMA	100 – Days EMA	200 – Days EMA
24871.3	25292.27	25403.22	25181.5

Technical View – BANK NIFTY (55,100.95)

BANKNIFTY [N59906]55100.95, -1.14%
Price Avg(E,20) Avg(E,50)



Observations.

- Stepping into the market at 55,008.20 BANKNIFTY marked a high and a low of 55,636.95 & 54,760.55 respectively as the index closed above the 55,000 at 55,100.95, recording a loss of around 1.14%. Private banking index contributed severely to the losses suffered and dragged the overall banking index as it fell around 1.60% in a single session.
- A bullish candle having small body and long upper shadow and a lower shadow was recorded on Thursday’s daily charts as the stock falls further away from the downward moving key 20,50,100,200-day EMAs and the lower Bollinger Band. MACD histogram has expanded massively from -591.61 to -633.09 as MACD line is yet again falling downwards and retaining the bearish crossover. RSI at 26.71 is still trading from underneath the reference line. Overall the index continues to extend the lower high –lower low formation as bearish structure builds with selling pressure persisting, however minor relief are anticipated as the stock trades in the oversold region.
- Collectively, these factors reinforce a constructive outlook for the index in the near term. Looking at the levels, it appears that 55604 is performing as a significant resistance level for the Nifty. On the higher side, though, 55708/56043/56377 levels will act as a resistance area for the NIFTY. If we look at the lower side, support is located at 54728/54625/54290 and 53955 levels.

20 – Days EMA	50 – Days EMA	100 – Days EMA	200 – Days EMA
58824.66	59314.99	58811.27	57371.2

NIFTY Futures (Monthly Expiry) - Snapshot

Particulars	Spot	Futures	Prem. / Disc.	Futures OI (% Change)	PCR OI	PCR VOL
Current	23639	23718	78.85	1.11	1.08	0.93
Previous	23867	23918	51.15	1.12	1.21	1.05
Change (%)	-0.95	-0.84	-	-	-	-

Long Build Up

Scrip	Last Close	Price Change (%)	OI Change (%)
TORNTPOWER	1503.2	4.15	2.25
GAIL	152.94	2.98	0.96
NTPC	390.9	2.80	7.63
NATIONALUM	409.35	2.79	4.44
CUMMINSIND	4759.5	2.69	2.38

Long Unwinding

Scrip	Last Close	Price Change (%)	OI Change (%)
INDUSINDBK	830.95	-5.19	-1.06
PGEL	531.8	-3.55	-4.62
BAJAJHLDNG	9821	-3.52	-5.92
TMPV	325.45	-3.21	-1.27
INDIGO	4258.1	-2.24	-2.48

Short Build-up

Scrip	Last Close	Price Change (%)	OI Change (%)
PPLPHARMA	146.11	-6.29	1.81
TVSMOTOR	3426.6	-4.74	5.47
VBL	412.05	-4.49	2.11
M&M	3043.3	-4.14	2.43
EICHERMOT	7005	-3.74	5.81

Short Covering

Scrip	Last Close	Price Change (%)	OI Change (%)
SRF	2626.9	5.54	-3.73
BHEL	268.85	5.00	-1.59
JINDALSTEL	1227.9	3.37	-1.60
RECLTD	341.15	2.69	-2.78
PETRONET	296.35	2.28	-3.07

FII Holdings (OI) – Long Short Ratio

Products	Long	Short
Index Future	11%	89%
Stock Future	59%	41%
Index Options		
CALL	42%	58%
PUT	64%	36%
Stock Options		
CALL	42%	58%
PUT	58%	42%
Total	55%	45%

Highest OI – CE

Strike Price	Highest OI
26000	6479815
25000	5069225
24000	3593355
25500	3501160
24500	3477240
27000	3198380
26500	2197000
28000	1687920
25800	1450085
23000	1341445

Highest OI – PE

Strike price	Highest OI
23000	5672895
24000	4978430
22000	4015490
26000	3729895
25000	3606570
23500	2856100
21000	2681950
24500	2451605
20000	2173840
27000	1781940

F&O Ban for Today: SAIL & SAMMAANCAP

Pivot Point Indicators - (Equity)

Sr.no	Symbol	Close	R2	R1	PP	S1	S2
1	ADANIENT	2000.30	2070.03	2030.58	1991.13	1951.68	1912.23
2	ADANIPTS	1392.00	1438.60	1416.95	1395.30	1373.65	1352.00
3	APOLLOHOSP	7576.00	7713.67	7653.67	7593.67	7533.67	7473.67
4	ASIANPAINT	2221.40	2273.00	2248.55	2224.10	2199.65	2175.20
5	AXISBANK	1234.90	1258.57	1248.92	1239.27	1229.62	1219.97
6	BAJAJ-AUTO	9152.50	9370.83	9270.83	9170.83	9070.83	8970.83
7	BAJFINANCE	862.95	899.68	884.76	869.83	854.91	839.98
8	BAJAJFINSV	1774.50	1808.63	1792.98	1777.33	1761.68	1746.03
9	BEL	453.90	458.97	455.72	452.47	449.22	445.97
10	BHARTIARTL	1798.30	1829.17	1815.77	1802.37	1788.97	1775.57
11	CIPLA	1327.80	1352.20	1340.85	1329.50	1318.15	1306.80
12	COALINDIA	470.00	492.00	477.50	463.00	448.50	434.00
13	DRREDDY	1319.00	1353.67	1336.82	1319.97	1303.12	1286.27
14	EICHERMOT	6969.50	7319.17	7185.92	7052.67	6919.42	6786.17
15	ETERNAL	220.90	230.06	224.67	219.27	213.88	208.48
16	GRASIM	2675.00	2754.47	2721.07	2687.67	2654.27	2620.87
17	HCLTECH	1357.00	1376.20	1365.00	1353.80	1342.60	1331.40
18	HDFCBANK	833.30	846.23	838.08	829.93	821.78	813.63
19	HDFCLIFE	645.00	656.73	650.11	643.48	636.86	630.23
20	HINDALCO	968.00	995.70	976.93	958.15	939.38	920.60
21	HINDUNILVR	2133.90	2191.90	2164.00	2136.10	2108.20	2080.30
22	ICICIBANK	1269.90	1291.77	1280.67	1269.57	1258.47	1247.37
23	ITC	303.80	310.03	307.46	304.88	302.31	299.73
24	INFY	1265.90	1288.10	1277.80	1267.50	1257.20	1246.90
25	INDIGO	4268.00	4356.60	4304.90	4253.20	4201.50	4149.80
26	JSWSTEEL	1174.00	1201.33	1185.08	1168.83	1152.58	1136.33
27	JIOFIN	242.00	251.87	246.17	240.47	234.77	229.07
28	KOTAKBANK	375.00	382.50	379.45	376.40	373.35	370.30
29	LT	3713.00	3874.40	3811.85	3749.30	3686.75	3624.20
30	M&M	3029.10	3186.77	3125.37	3063.97	3002.57	2941.17
31	MARUTI	12995.00	13594.33	13362.33	13130.33	12898.33	12666.33
32	MAXHEALTH	1019.90	1042.90	1031.50	1020.10	1008.70	997.30
33	NTPC	390.95	403.08	394.71	386.33	377.96	369.58
34	NESTLEIND	1221.00	1240.67	1230.37	1220.07	1209.77	1199.47
35	ONGC	270.60	275.70	273.08	270.45	267.83	265.20
36	POWERGRID	304.00	311.13	306.23	301.33	296.43	291.53
37	RELIANCE	1390.00	1423.80	1408.90	1394.00	1379.10	1364.20
38	SBILIFE	1940.90	1973.10	1952.55	1932.00	1911.45	1890.90
39	SHRIRAMFIN	1029.10	1067.90	1047.60	1027.30	1007.00	986.70
40	SBIN	1085.00	1112.00	1098.25	1084.50	1070.75	1057.00
41	SUNPHARMA	1827.00	1848.20	1835.60	1823.00	1810.40	1797.80
42	TCS	2447.00	2488.87	2470.42	2451.97	2433.52	2415.07
43	TATACONSUM	1057.00	1081.80	1071.10	1060.40	1049.70	1039.00
44	TMPV	324.30	336.53	331.71	326.88	322.06	317.23
45	TATASTEEL	193.50	197.31	195.03	192.75	190.47	188.19
46	TECHM	1354.30	1375.43	1360.68	1345.93	1331.18	1316.43
47	TITAN	4137.00	4261.80	4189.20	4116.60	4044.00	3971.40
48	TRENT	3535.00	3647.47	3597.17	3546.87	3496.57	3446.27
49	ULTRACEMCO	11118.00	11540.00	11367.00	11194.00	11021.00	10848.00
50	WIPRO	201.96	205.92	203.87	201.82	199.77	197.72

PP – Pivot Point, R1 – Resistance1, S1 – Support, R2 – Resistance2, S2 – Support2: How to trade Pivot points: If the stock opens above PP then go Long and Keep S1 as the stop loss for a possible target of R1/R2. If the stock opens below PP then go short and Keep R1 as the stop loss for a possible target of S1/S2.

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